



ROBINSON MCFADDEN
ATTORNEYS AND COUNSELORS AT LAW

ROBINSON, MCFADDEN & MOORE, P.C.

COLUMBIA | GREENVILLE

Bonnie D. Shealy

1901 MAIN STREET, SUITE 1200

POST OFFICE BOX 944

COLUMBIA, SOUTH CAROLINA 29202

PH

(803) 779-8900 | (803) 227-1102 *direct*

FAX

(803) 252-0724 | (803) 744-1551 *direct*

bshealy@robinsonlaw.com

April 6, 2006

FILED ELECTRONICALLY
HAND DELIVERED ORIGINAL

Mr. Charles Terreni
Chief Clerk of the Commission
Public Service Commission of South Carolina
101 Executive Center Drive
Columbia, SC 29210

Re: YMax Communications Corp.
Docket No. 2006-85-C
Our File No. 30180-0001

Dear Mr. Terreni:

The Office of Regulatory Staff has requested additional financial information for the YMax Communications Corp. Enclosed for filing please find Supplemental Exhibit C to the Application which includes the December 2005 Balance Sheet and Pro Forma Income Statements. The company has not yet begun offering services in any state so it is not yet earning income. By copy of this letter we are serving the same on all parties of record. Please stamp the extra copy provided and return it with our courier. Should you need additional information, please contact me.

Very truly yours,

ROBINSON, MCFADDEN & MOORE, P.C.

s/Bonnie D. Shealy

Bonnie D. Shealy

/bds

Enclosures

cc/enc: Ms. Sharon Thomas
Mr. Peter Russo
Margaret M. Fox, Esquire
Wendy B. Cartledge, Staff Attorney ORS

**BEFORE THE PUBLIC SERVICE COMMISSION
OF SOUTH CAROLINA**

APPLICATION OF YMAX COMMUNICATIONS)
CORP. FOR A CERTIFICATE OF PUBLIC)
CONVENIENCE & NECESSITY TO PROVIDE)
FACILITIES BASED LOCAL EXCHANGE,) DOCKET NO. 2006-85-C
RESOLD LONG DISTANCE)
TELECOMMUNICATIONS SERVICES,)
ACCESS SERVICES, AND FOR FLEXIBLE)
REGULATION OF ITS LOCAL EXCHANGE)
SERVICES AND ALTERNATIVE)
REGULATION OF ITS LONG DISTANCE)
SERVICE OFFERINGS)

**SUPPLEMENTAL EXHIBIT C
TO APPLICATION OF YMAX COMMUNICATIONS CORP.
FINANCIAL STATEMENTS**

10:20 AM
04/04/06
Accrual Basis

YMax Communications Corp.
Balance Sheet
As of December 31, 2005

	<u>Dec 31, 05</u>
ASSETS	
Current Assets	
Checking/Savings	
Colonial Bank	406.34
Total Checking/Savings	<u>406.34</u>
Other Current Assets	
Bell South Deposit	10,000.00
Line Of Credit Available	4,274,958.51
Security Depo	5,400.00
Total Other Current Assets	<u>4,290,358.51</u>
Total Current Assets	<u>4,290,764.85</u>
Fixed Assets	
Furniture	2,854.11
IS HW SW	24,646.26
Total Fixed Assets	<u>27,500.37</u>
Other Assets	
Depo with ACT	176,000.00
Domain Names	
califorfree.com	5,500.00
freecalling.net	1,488.00
freecalls.net	1,188.00
talk4free.com	4,987.50
WIFIPhonesStore.com	4,000.00
Total Domain Names	<u>17,163.50</u>
Loan To YMax Corp	1,000.00
Start-Up Costs	488,571.28
Total Other Assets	<u>682,734.78</u>
TOTAL ASSETS	<u><u>5,001,000.00</u></u>
LIABILITIES & EQUITY	
Liabilities	
Long Term Liabilities	
Line Of Credit Undrawn	4,274,958.51
Loan from DB	725,041.49
Total Long Term Liabilities	<u>5,000,000.00</u>
Total Liabilities	<u>5,000,000.00</u>
Equity	
Capital Stock	1,000.00
Total Equity	<u>1,000.00</u>
TOTAL LIABILITIES & EQUITY	<u><u>5,001,000.00</u></u>

YMax Communications Corp. Proforma Income Statement for South Carolina Telecommunicatins Services

Month	Year 1											
	1	2	3	4	5	6	7	8	9	10	11	12
Beginning of Period Customers	0	1000	1030	1061	1093	1126	1159	1194	1230	1267	1305	1344
Customers Added	1000	50	52	53	55	56	58	60	61	63	65	67
Customers Lost		20	21	21	22	23	23	24	25	25	26	27
End of Period Customers	1000	1030	1061	1093	1126	1159	1194	1230	1267	1305	1344	1384
Revenue												
Recurring	\$80,000	\$82,400	\$84,872	\$87,418	\$90,041	\$92,742	\$95,524	\$98,390	\$101,342	\$104,382	\$107,513	\$110,739
Nonrecurring	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total	\$80,000	\$82,400	\$84,872	\$87,418	\$90,041	\$92,742	\$95,524	\$98,390	\$101,342	\$104,382	\$107,513	\$110,739
Cost of Goods Sold	\$48,000	\$49,440	\$50,923	\$52,451	\$54,024	\$55,645	\$57,315	\$59,034	\$60,805	\$62,629	\$64,508	\$66,443
Gross Margin	\$32,000	\$32,960	\$33,949	\$34,967	\$36,016	\$37,097	\$38,210	\$39,356	\$40,537	\$41,753	\$43,005	\$44,295
Bad Debt	\$4,000	\$4,120	\$4,244	\$4,371	\$4,502	\$4,637	\$4,776	\$4,919	\$5,067	\$5,219	\$5,376	\$5,537
SG&A Expenses	\$24,000	\$16,480	\$16,974	\$17,484	\$18,008	\$18,548	\$19,105	\$19,678	\$20,268	\$20,876	\$21,503	\$22,148
Total EBITDA	\$4,000	\$12,360	\$12,731	\$13,113	\$13,506	\$13,911	\$14,329	\$14,758	\$15,201	\$15,657	\$16,127	\$16,611
Accounts Receivable Balance	\$0	\$40,000	\$41,200	\$42,436	\$43,709	\$45,020	\$46,371	\$47,762	\$49,195	\$50,671	\$52,191	\$53,757

Year 2

1	2	3	4	5	6	7	8	9	10	11	12
1384	1426	1469	1513	1559	1609	1662	1718	1777	1840	1907	1977
69	71	73	77	81	85	89	94	98	103	108	99
28	29	29	30	31	32	33	34	36	37	38	40
1426	1469	1513	1559	1609	1662	1718	1777	1840	1907	1977	2036
\$114,061	\$117,483	\$121,007	\$124,755	\$128,736	\$132,961	\$137,442	\$142,190	\$147,218	\$152,540	\$158,168	\$162,913
\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
\$114,061	\$117,483	\$121,007	\$124,755	\$128,736	\$132,961	\$137,442	\$142,190	\$147,218	\$152,540	\$158,168	\$162,913
\$68,437	\$70,490	\$72,604	\$74,853	\$77,242	\$79,777	\$82,465	\$85,314	\$88,331	\$91,524	\$94,901	\$97,748
\$45,624	\$46,993	\$48,403	\$49,902	\$51,494	\$53,185	\$54,977	\$56,876	\$58,887	\$61,016	\$63,267	\$65,165
\$5,703	\$5,874	\$6,050	\$6,238	\$6,437	\$6,648	\$6,872	\$7,110	\$7,361	\$7,627	\$7,908	\$8,146
\$22,812	\$23,497	\$24,201	\$24,951	\$25,747	\$26,592	\$27,488	\$28,438	\$29,444	\$30,508	\$31,634	\$32,583
\$17,109	\$17,622	\$18,151	\$18,713	\$19,310	\$19,944	\$20,616	\$21,329	\$22,083	\$22,881	\$23,725	\$24,437
\$55,369	\$57,030	\$58,741	\$60,504	\$62,377	\$64,368	\$66,481	\$68,721	\$71,095	\$73,609	\$76,270	\$79,084

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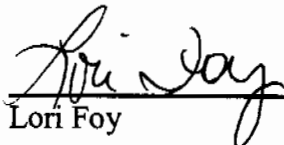
CERTIFICATE OF SERVICE

This is to certify that I, Lori Foy, a legal assistant with the law firm of Robinson, McFadden & Moore, P.C., have this day caused to be served upon the person(s) named below the **Supplemental Exhibit C to the Application** in the foregoing matter by placing a copy of same in the United States Mail, postage prepaid, in an envelope addressed as follows:

Wendy B. Cartledge, Staff Attorney
Office of Regulatory Staff
Post Office Box 11263
Columbia, SC 29211

Margaret M. Fox, Esquire
McNair Law Firm, PA
Post Office Box 11390
Columbia, SC 29211

Dated at Columbia, South Carolina this 6th day of April, 2006.



Lori Foy